

Owner – User Guide

Maintaining Racing Club Details

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1. Selecting your Racing Club

- Click "Owner" on the menu at the top of the screen, this will display a list of options.
- Then click "My Ownerships"

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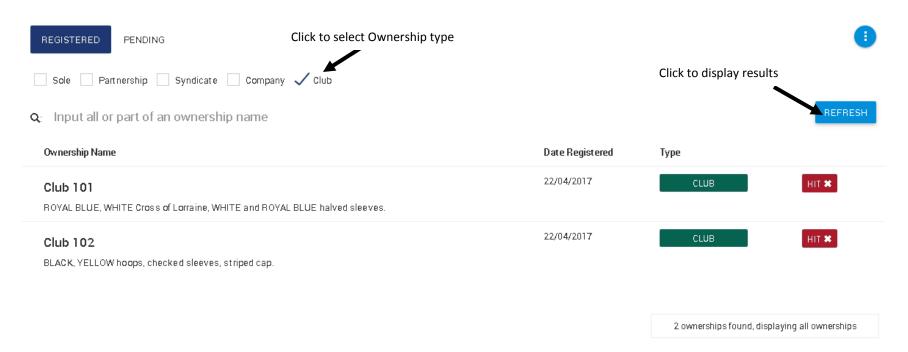
Click to expand the Owner menu





1.1 My Ownerships

- This screen will display all your current registrations.
- You can use the filters at the top of the screen to display only certain ownership types, e.g. Clubs.
- Select the ownership type and then click "Refresh" to filter your ownerships.



- You will be able to see if the ownership has any horses in training from the HIT badge, this will be red if no horses in the ownership are in training and will display as green if they are.
- You can also see the first set of colours registered to the ownership here.
- To select a Racing Club to view more details, click anywhere on the row of the desired Racing Club.

1.2 Owner's Details

- This screen allows you to see further information regarding your Club including:
 - Ownership type Club (displayed as a green badge)
 - Registered owner status, start and end dates
 - Racing Name
 - ROA membership status, start and end dates
 - o Fee alignment date

- o Current Racing Club Managers
- From this screen, you can access the "show more" button in the top right hand corner, clicking here will provide you with a list of options including "Maintain Club Details"

ing Club 1 xx xxxxx xxxxxx, a2x xxx	XXXX XXXX, A3XXXXXXX, Suf	rolk, CB8 8DW		
AILS HORSES OWNED	OWNERSHIPS COLO	URS AUTHORITY TO ACT	AT SPONSORSHIPS	
Owner details				
Ownership type:	CLUB		Racing name: Racing Club 1	Contact details
Registered owner:	Yes			Add Racing Club Managers
Registration date:	26/05/2017		End date:	Remove Racing Club Managers
R0A member:	No			
Start date:			End date:	
Fee Alignment Date:	26/05/2018			
Club manager(s)				
Mr C. Manager				
Mrs C. Manager				

2. Maintaining Your Racing Club Contact Details

- This screen will allow you to maintain the following contact details:
 - Telephone numbers
 - o Email addresses
 - Fax Numbers
 - o Addresses

My telephone numbers			
Work Phone:	2222222222		
Mobile Phone:	2222222222		
My email addresses			
Email:	mail@testing.com		
My fax numbers			•
My addresses			
Principal Place of Business:	UNIT 1 FARM LANE COUNTY P05 1CO	*	
Primary Residential (Home):	LITTLE COTTAGE STABLE TOWN COUNTY PO5 6TD		

2.1 Adding a Telephone Number

- To add a new telephone number, click the blue show more button. This will display two options, shown below.
- Click the first option to add a telephone number.

MY OWNERSHIPS / CONTACT DETAILS	
My telephone numbers	
Work Phone: 2222222222	ADD TELEPHONE NUMBERS
Mobile Phone: 2222222222	

• You will then be directed to the add contact screen. You will need to select the phone number type from the drop down. To expand the drop-down box, click the arrow on the right-hand side of the box.

ADD CONTACT					
Telephone numb	ber				
		/		Is this your preferred method of contact?	
Туре: *	Туре т	Details: *	Telephone number		
	Alternative Home Number Home Phone Mobile Phone Secondary Residency Phone Secretary/PA Work Phone			SUBMIT	CANCEL

- Select a telephone number type by clicking on the option. You will then need to enter the telephone number; click on the telephone number box to enter the details.
- If you wish the new telephone number to be your preferred contact, please click the box to the right of the telephone number field.
- Once you have entered all the details, click "Submit" to save the changes.
- If you no longer want to proceed with the changes, click "Cancel". You will be asked to confirm your decision, if you click yes, you will be taken back to the contact details scree. If you click no, you will return to the add telephone number screen.

My telephone numbers				
	Work Phone:	22222222222		
ħ	Mobile Phone:	22222222222		_
	Work Phone:	01234 565899	*	
				•

2.2 Maintaining a Phone Number

• To edit an existing phone number, click the show more button, and then select the second option.

My telephone numbers		(1)
		ADD TELEPHONE NUMBERS
Work Phone:	22222222222	MAIN TAIN TELEPHONE NUMBERS
Mobile Phone:	22222222222	

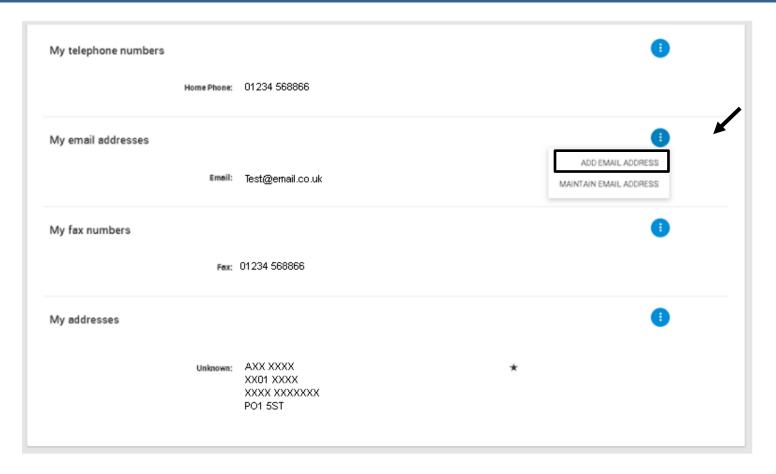
• A screen will now display allowing you to edit the phone numbers. Click in the relevant phone number box to begin amending the number.

		Is this your prefer method of contac Please select on d	:t?	
Home Phone: *	01234 567895			
Home Phone: *	0111121215165			
Mobile Phone: *	07798 545866			

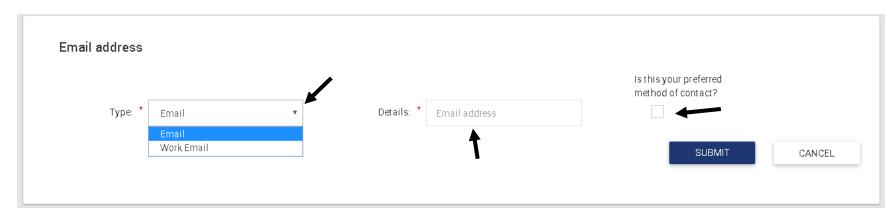
- To change your preferred contact number, click the box next to the number.
- To delete a phone number, click the delete icon
 A message will be displayed in a pop up box, asking you to confirm. Click confirm to remove the phone number or cancel to return.
- If you do not wish to save the changes, click cancel.
- Once you are happy with the changes that have been made and you wish to save them, click "Submit".

2.3 Adding a New Email Address

- Click the show more button on the right of "My Email Addresses".
- Then click "Add Email Address".



- The "Add Contact" screen will be displayed which will allow you to add a new email address.
- Use the arrow on the right of the "Type" field to expand the drop down. This is a mandatory field and must be completed before changes can be saved.



- Once you've selected the email type, click in the details box to enter the email address.
- You can also select if this is your preferred method of contact by clicking the box on the right.
- If you do not wish to save the changes, cancel, and confirm.
- If you wish to save the changes, click "Submit".

2.4 Maintaining an Existing Email Address

• To maintain an existing email address, click the show more button and "Maintain Email"

My telephone numbers					•
	Home Phone:	01234 568866			
My email addresses					() (
				ADD EN	AIL ADDRESS
	Email:	Test@email.co.uk		MAINTAIN EN	AIL ADDRESS
My fax numbers					
	Fex:	01234 568866			
My addresses					•
	Unknown:	AXX XXXX XX01 XXXX XXXX XXXXXXX PO1 5ST	*		

- This will display the "Maintain Contact Details" screen.
- To amend the address, click in the box and begin typing.
- You can also click to select the email as your preferred contact in the same manner as when you added a new email address.

AINTAIN CONTACT DETAILS		
Email addresses		
Warning! Maintaining an email address o Racing Administration Helpdesk on 0193	d invalidate your ability to log in to the system. If you wish to amend the email address you use to login in with please contact the 14828	
	Is this your preferred method of contact?	
Email: * test@testing.com	Please select one	
	SUBMIT CA	NCEL

- If you do not wish to save the changes, click cancel, and confirm.
- To save the changes click "Submit".
- Your changes will now be saved.

2.5 Adding and Maintaining Fax Numbers

- Click the show more button to the right of "My Fax Numbers".
- You then select to add a new fax number or maintain an existing one.
- These use the same processes as maintaining an email address.

2.6 Adding a New Address

- Click the show more button to the right of "My Addresses".
- Select "Change Address due to Move"

• This will change your primary address. If you wish to add an additional alternative address, click "Add Additional Address". This screen will work in the same way as shown below.

My addresses		CHANGE ADDRESS DUE TO MOVE
A2 A3	X. XXX 000 2XXXXX 3XXX N10 4EN	ADD ADDITIONAL ADDRESS
A A A W	XXXXXXXX 2 XXXX XXXXXX 3XXXXXXX XXXXX 4XXXXX iltshire N10 4EN	Î

- From this screen, you can either select a new address or set the address to that of one of your agents.
- For a new address, first select the address type using the drop-down box and select an address type.

	1. Add Address O			
Race address				
	NEW ADDRESS CARE OF AGENT			
Address Type: *			•	Select Address type
Country:	Care Of Evem Location Other Residential Primary Residential (Home)			
Enter Postcode: *	Principal Place of Business			
Address: *			v	
		CONTINUE	CANCEL	

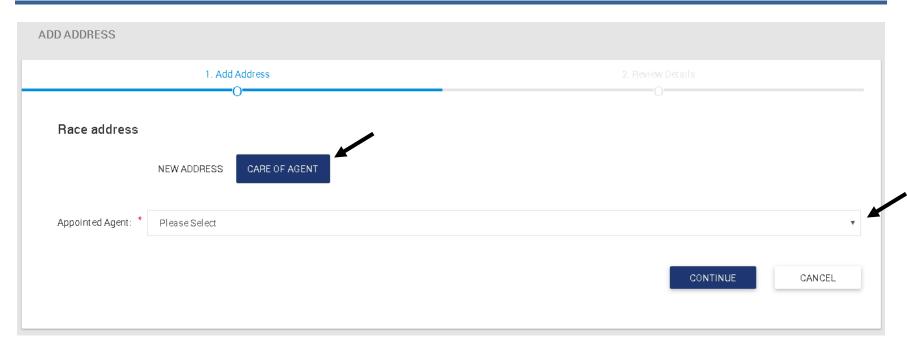
- The country will be defaulted to Great Britain, but can be changed by clicking the arrow to the right. This will expand the drop-down list and allow you to select another country.
- If the address has a post code, you can enter this is in the post code field. Click the magnifying glass icon ^Q. This will display another drop down list containing all the addresses linked to the entered post code.

	1. Add Address		2. Review Details	
ace address				
	NEW ADDRESS CARE OF AGENT			
Address Type: *	Event Location			~
Country:	Great Britain			Ŧ
Enter Postcode: *	NN8 4bx	Q ENTER ADDRESS MANUALLY		
Address: *	Weatherbys Thoroughbred Ltd, Sanders	Road, Finedon Road Industrial Estate, WELLINGBOROUGH		Ŧ
			CONTINUE	CANCEL

• If the address is foreign or not recognized by the post code search, you can also click "Enter Address Manually" to type in the address

Address Type: *	Event Location
Address: *	Weatherbys Thoroughbred Ltd
	Sanders Road
	Finedon Road Industrial Estate
	WELLINGBOROUGH
County:	Northamptonshire Enter Postcode: * NN8 4BX
Country:	Great Britain
	CONTINUE

- You must complete all fields marked with an asterisk to continue.
- To add the address of one of your existing agents, click the "Care of Agent" tab.



- Click the arrow to the left of the "Appointed Agent" to expand the drop list.
- This list will display all the people who you have select previously to act as an agent on your behalf.
- A second drop list will then display and you will need to select an address for the agent, in some cases an agent may have more than one address.

	1. Add Address	
Race address		
	NEW ADDRESS CARE OF AGENT	
Appointed Agent: *	Mr Alan King	¢
Address: *	A2XXXXX XXXXXX XXXXXXX, A3XXXXXXX, SN4 00Z, Great Britain	<u>م</u>
		CONTINUE CANCEL

- As with previous changes, if you do not wish to save these chances, click cancel, and confirm.
- If you wish to save them, click "Continue."
- You will then see the review screen which will allow you to review the new address.
- If you wish to make the changes, click "Submit".

	1. Add Address	2. Review Details
Race address		
A Please check th	e information below. If the details are correct, click "Submit". If any	y of the information is incorrect, please click *1. Add Address* to amend the details.
Address Type:	CareOf	
Country:	Great Britain	
Address:	A2XXXXX XXXXXX XXXXXX A3XXXXXXX Wiltshire SN4 0QZ	
Please note that chang	es will appear in RED until approved by Weatherbys Ownership Des	ik
		SUBMIT CANCEL

- Once you have submitted the changes, they will be sent to Weatherbys for processing. Until this has been completed, you will see the new pending address highlighted in red.
- This address will be shown in black once it has been added by Weatherbys.

My addresses			
Other Residential:	Weat herbys Thoroughbred Ltd Sanders Road Finedon Road Industrial Estate WELLINGSOROUGH Northamptonshire NN8 4BX (NEW)	*	
Primary Residential (Home):	A1 XXXXXXXX A2 XXXX XXXXXX A3XXXXXX XXXXXX A4XXXXX Wiltshire SN 10 4EN		8

2.7 Removing an Address

- If you wish to remove an existing address, click the delete icon next to the address.
- You can only do this for addresses which are not pending.
- A pop up will display asking you to confirm.

Delete Address			×
Please confirm that you would	like to delete the following address.		
Primary Residential (Home):	A1XXXXXXX A2XXXXXXXX A3XXXXXXXXX A3XXXXXXXXXX		
		CONFIRM	CANCEL

- If you click cancel, you will return to the maintain contact details screen and no changes will be saved.
- If you click "confirm" the address will be deleted.